

EBRD environmental and water projects in Central Asia

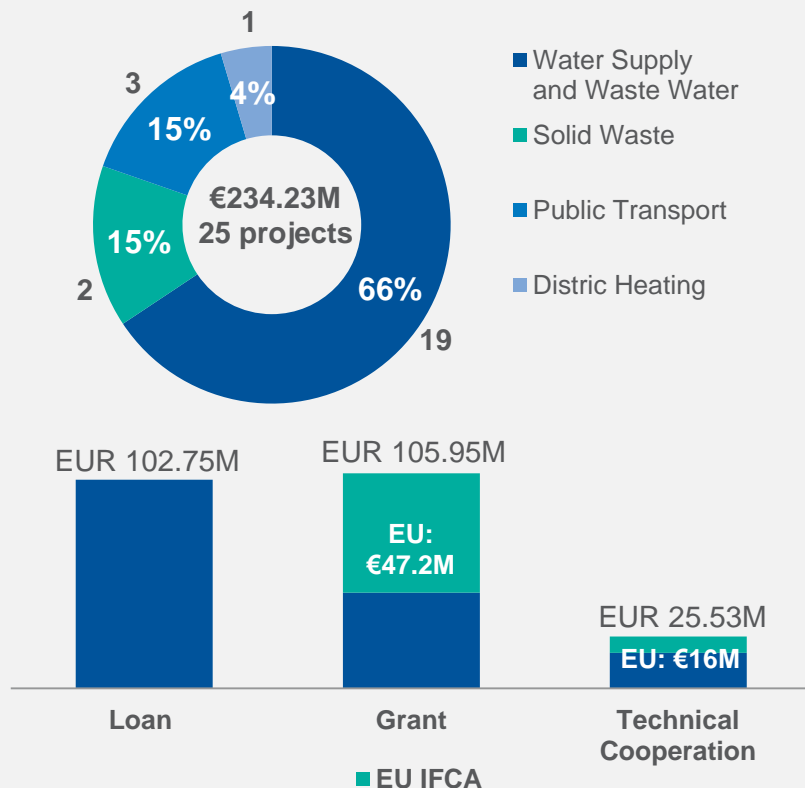
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EBRD investments in Central Asia

Kyrgyzstan

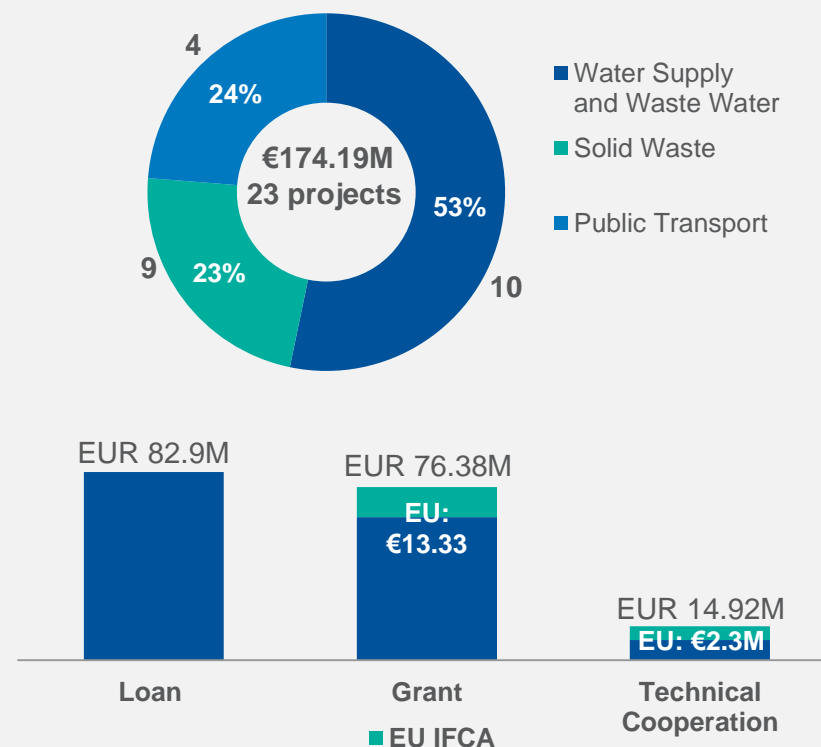
- Portfolio: current investment **EUR 234.23M**



- Pipeline: 18 projects, **EUR 208.7M**
 - **EU IFCA:** EUR 40.4M grant and EUR 7.35M technical cooperation grant for 10 water projects.

Tajikistan

- Portfolio: current investment **EUR 174.19M**



- Pipeline: 9 projects, **EUR 43.79M**
 - **EU IFCA:** EUR 4M grant and EUR 0.85M technical cooperation grant for 2 solid waste projects.

Key characteristics of EBRD water projects

The main goal is to create a self-sufficient, creditworthy municipal company to ensure the sustainability of municipalities and its people

All EBRD projects:

- Capex Grant + Technical Cooperation Grant (consulting for implementation, corporate development, stakeholder participation)
- **Municipal companies & local authorities** - important participant, signatories of agreements and implementers of projects.

Prior to project signing:

- Detailed financial analysis of a municipal company; **company - main source of EBRD loan repayment** without support from the state budget

Post project signing:

Corporate development of a municipal company, including:

- Improving **financial and operational sustainability** of the company
- Supporting development of **tariff methodology for full cost recovery** of the company
- Supporting **engagements with the local population** to improve revenue collection
- Increase company's subscriber base (new connections to the network)



Stakeholder Participation
Program in Kant City.

Projects in Kyrgyzstan and Tajikistan

SOLID WASTE MANAGEMENT

Bishkek City, Kyrgyzstan

- Investment of **EUR 23.86 million (EUR 8.5 million of EU IFCA co-financing)**.
- Rehabilitation and construction of waste collection points.
- Purchase of specialized equipment for the landfill (729 container sites built, 5326 containers delivered, trucks delivered).
- Construction of new sanitary landfill (signed, work started 2Q2018)
- Closure of existing dump site was signed.
- Tariffs for waste collection increased by 50%.
- Population benefiting from the Project – 1.5M



WATER SUPPLY SYSTEMS

Central cities of Tajikistan

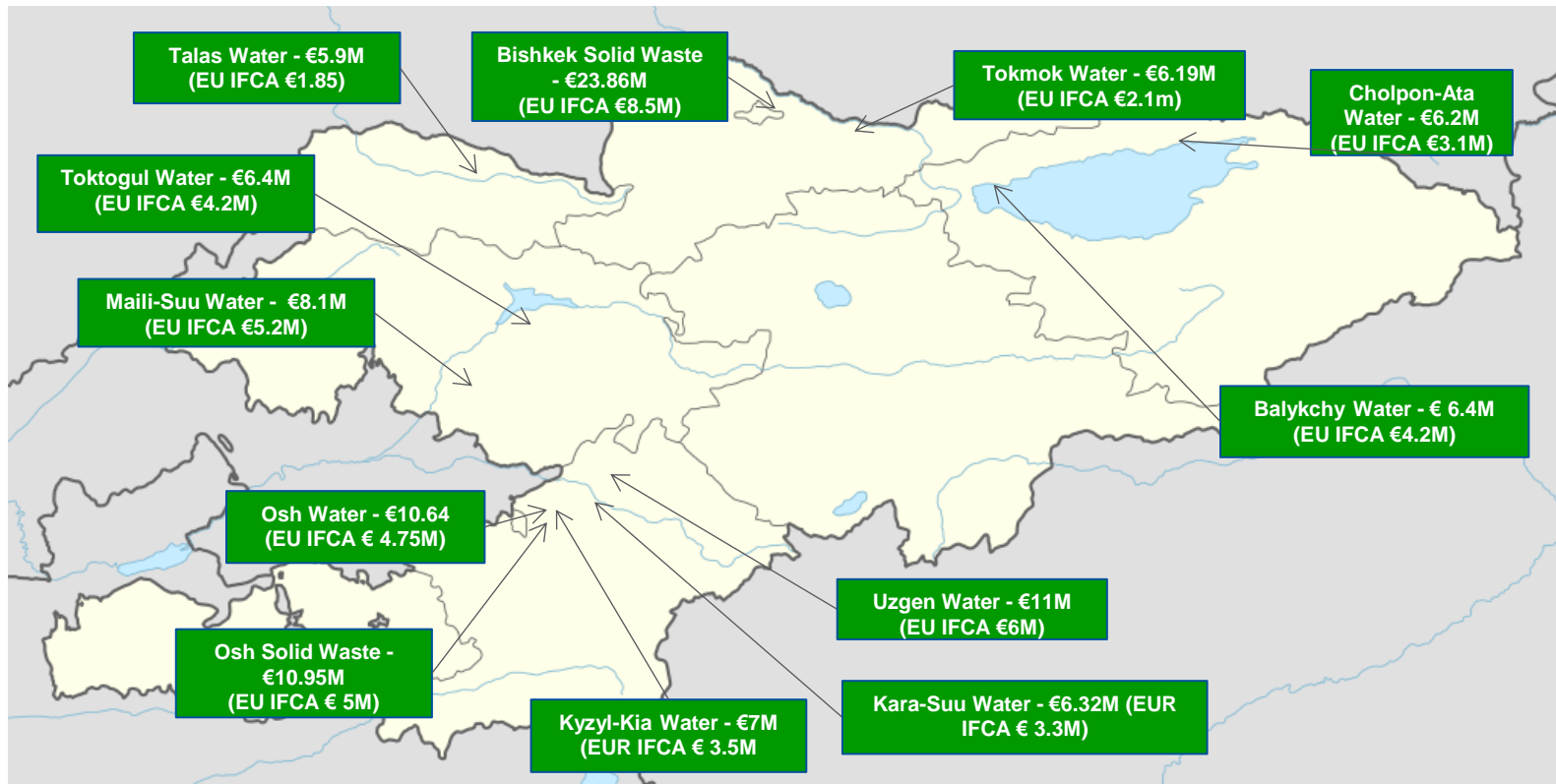
- An investment of **EUR 15 million (EUR 6 million of EU IFCA co-financing)**.
- Within the framework of the Project, the **Concept of Regionalization** was implemented and one of the pilot regional water supply and sewage enterprises was established (**Gissar; Somonien; Shahrinav, Tursunzade and Vahdat**)
- Population benefiting from the Project - 108,857
- Installation of water meters 22,394 pcs
- Replacement of 30.9 km of the water mains
- Rehabilitated of 47,8km of the water network
- Water quality control reached 100%



EU IFCA total contribution to the region

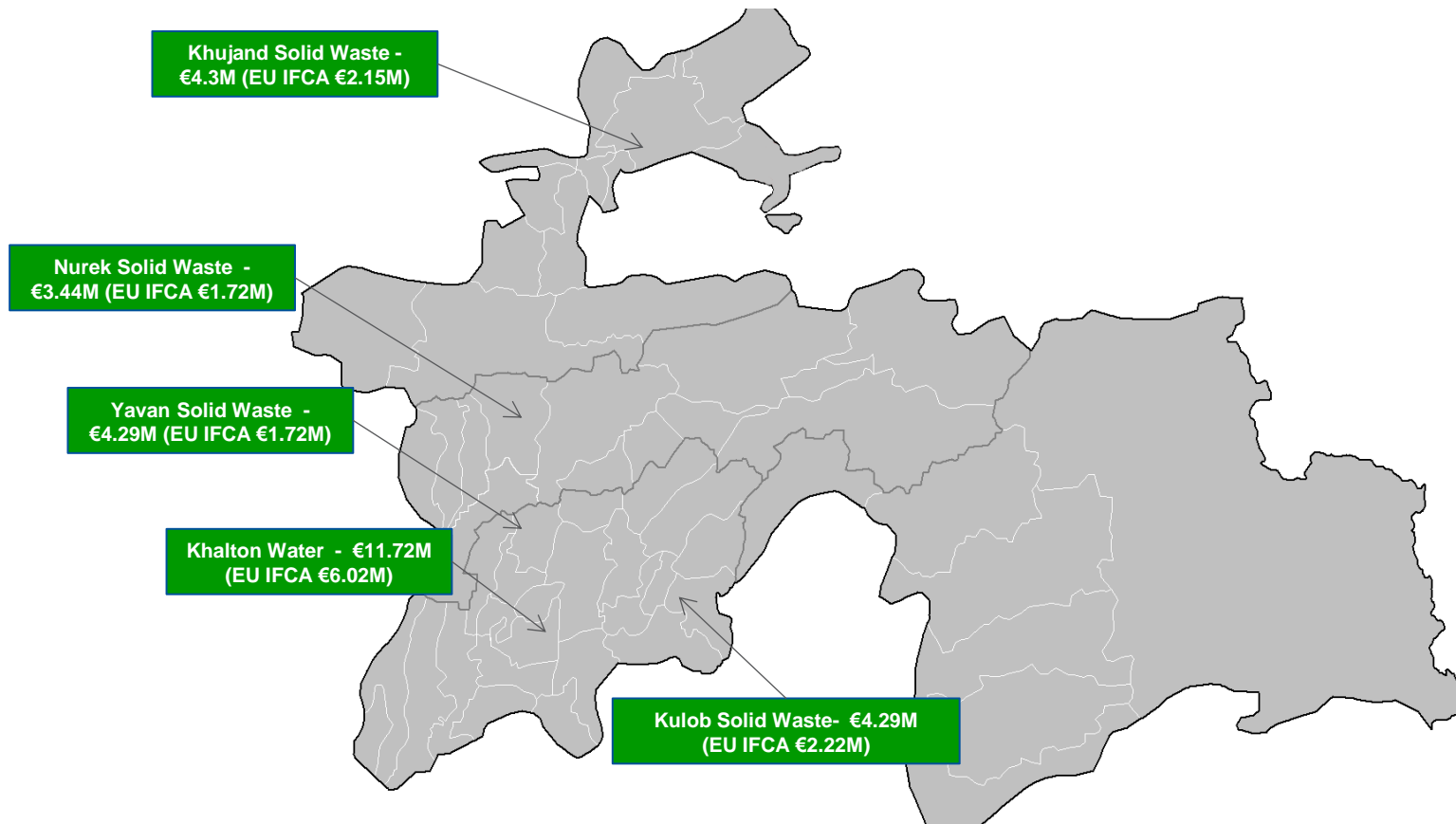
Sector	N of projects	Capex Grant (€ mill.)	TC Grant (€ mill.)	Total (€ mill.)
Kyrgyzstan				
Water supply and wastewater	10	34.2	15.39	49.59
Solid Waste Management	2	13	0.5	13.5
Total EU IFCA in KG	12	47.2	15.89	63.09
Tajikistan				
Water supply and wastewater	1	6.02	1.4	7.42
Solid Waste Management	4	7.31	0.85	8.16
Total EU IFCA in TJK	5	13.33	2.25	15.58
Total EU IFCA in Central Asia	17	60.53	18.14	78.67

EBRD projects co-financed with the EU IFCA in the Kyrgyz Republic



- EBRD launched municipal projects in the Kyrgyz Republic **in 2009**;
- To date, **12 projects** co-financed with the EU in the Kyrgyz Republic have been signed and are under implementation.

EBRD projects co-financed with the EU IFCA in the Republic of Tajikistan



- To date, **5 projects** co-financed with the EU in the Republic of Tajikistan have been signed and are under implementation.

TO CONTINUE:

Continue supporting sustainable infrastructure and energy security

- ✓ Loan and Grant financing for infrastructures projects in urban and rural areas of Kyrgyzstan (blending financing)

Promote green economy

- ✓ Green investment and energy efficiency component in every infrastructure project

Policy dialogue to improve sustainability of sector

- ✓ Support government in tariff reforms

NEW COLLABORATIONS:

Decentralization in EU system

- ✓ We appreciate it as proven to smoothen project implementation and knowledge sharing

Programmatic approach

- ✓ Framework to effectively and timely process the deals

Joint policy dialogues

- ✓ In the case of Kyrgyzstan, EU provides budget support triggered by the reforms in the water sector

Joint field missions

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